

**SERAFINI SMITH LAW FIRM**  
**24044 Cinco Village Center Blvd.**  
**Katy, Texas 77494**  
**281-644-0438**  
**www.serafinismithlawfirm.com**

Date: \_\_\_\_\_

**Client Information Form (Probate)**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Birthplace \_\_\_\_\_ Last 3 digits of SSN# \_\_\_\_\_

Last 3 digits of DL# \_\_\_\_\_

Current Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ County \_\_\_\_\_

Telephone: Home \_\_\_\_\_ Cell \_\_\_\_\_ e-mail \_\_\_\_\_

Work Telephone: \_\_\_\_\_

Relationship to Decedent:

\_\_\_\_\_

**DECEDENT INFORMATION:**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Birthplace \_\_\_\_\_ Last 3 digits of SSN# \_\_\_\_\_

Date of Death \_\_\_\_\_ County of Residence on date of death \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Marital Status of Decedent (Married, Single, Divorced, Widowed?): \_\_\_\_\_

Was Decedent ever divorced after the Will was executed? \_\_\_\_\_

How many children did the Decedent have? \_\_\_\_\_

Were any children born to or adopted by the Decedent after the Will was executed? \_\_\_\_\_

Did Decedent ever give up a child for adoption? \_\_\_\_\_

Please provide the names, addresses and marital status of each child of the decedent below:

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Did Decedent die with any debts, exclusive of any debts secured by a real estate lien? \_\_\_\_\_  
(Please list any debts you are aware of below)

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Please list the following: the name of every bank where the Decedent owned a bank account at the time of death, the last 4 digits of all the bank accounts, and the Decedent's ownership interest in each account (for example, joint tenants, joint tenants with rights of survivorship.) (Please be aware that the signature cards for each bank account will need to be produced).

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Please list the property that the Decedent owned at the time of death (for example, automobiles, homes, boats, etc...) and state if the Decedent owned the property entirely by him / herself or if the Decedent owned the property with another person(s). Please include any property owned out of the State of Texas.

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**In order to be appointed Administrator / Executor of the Estate, you must not be a felon; you must not be incapacitated; you must be able to appoint a resident agent to accept service of process if needed.**

**Are you a convicted felon?** \_\_\_\_\_

**Are you incapacitated?** \_\_\_\_\_

**Are you able to appoint a Texas resident agent to accept service of process?** \_\_\_\_\_

**ORIGINAL WILL or COPY OF WILL?**

**Do you have the decedent's originally signed Will, or just a copy?** \_\_\_\_\_; **If you have only a copy, did you diligently search for the original Will?** \_\_\_\_\_; **If not, why not?** \_\_\_\_\_. **Is there anyone that would contest you probating a copy of the Will and not the original Will?** \_\_\_\_\_; **Are there any heirs that would inherit or inherit more if there was no original Will found?** \_\_\_\_\_; **If yes, Who?**

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**HOW DID YOU HEAR ABOUT OUR PRACTICE?**

Internet search/magazine/yellow pages/local directory/referred (if you were referred please indicate by whom)

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**Please provide me with a copy of the death certificate.**